

ENGINEERS INDIA LIMITED



CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaiji Cama Place, New Delhi-110066

Website: www.engineersindia.com ; e-mail: eil.mktg@eil.co.in ; Telephone: 011- 26762121 ; Fax: 011- 26178210

STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2018

(₹ in lakhs)

S. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
		STANDALONE					
		30-Sep-18 (Unaudited)	30-Jun-18 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-18 (Unaudited)	30-Sep-17 (Unaudited)	31-Mar-18 (Audited)
1	Revenue from operations	68140.63	57332.08	42909.14	125472.71	80445.56	178758.25
2	Other income	6142.75	5219.65	4665.48	11362.40	9227.34	17947.07
3	Total Income (1+2)	74283.38	62551.73	47574.62	136835.11	89672.90	196705.32
4	Expenses						
	Technical assistance/sub-contracts	12976.79	7767.43	1376.64	20744.22	4353.07	21210.66
	Construction materials and equipments	20142.05	15856.42	1104.32	35998.47	2448.90	9979.83
	Employee benefits expenses	18342.01	18470.88	18875.13	36812.89	38255.25	75714.90
	Finance costs	35.65	19.80	6.73	55.45	11.54	57.21
	Depreciation and amortisation expense	571.62	551.74	619.47	1123.36	1216.45	2382.69
	Other expenses	7532.02	6602.00	7657.58	14134.02	13318.88	30549.88
	Total expenses	59600.14	49268.27	29639.87	108868.41	59604.09	139895.17
5	Profit before tax (3 - 4)	14683.24	13283.46	17934.75	27966.70	30068.81	56810.15
6	Tax expense:						
	Current tax	6291.57	5870.84	7433.39	12162.41	12187.69	21669.47
	Earlier years tax adjustments (net)	(185.26)	-	-	(185.26)	-	532.86
	Deferred tax	(1,200.48)	(1,249.86)	(1,415.84)	(2,450.34)	(2,174.01)	(3,179.42)
7	Profit for the period (5 - 6)	9777.41	8662.48	11917.20	18439.89	20055.13	37787.24
8	Other comprehensive income						
	Items that will not be reclassified to profit and loss						
	Re-measurement gains (losses) on defined benefit plans	15.00	16.00	(376.60)	31.00	(748.60)	648.87
	Income tax relating to items that will not be reclassified to profit and loss	(5.24)	(5.59)	130.33	(10.83)	259.07	(204.10)
	Items that will be reclassified to profit and loss						
	Exchange differences on translation of foreign operations	36.12	57.29	17.98	93.41	30.46	22.65
	Income tax relating to items that will be reclassified to profit and loss	(12.62)	(20.02)	(6.22)	(32.64)	(10.54)	(7.81)
	Other comprehensive income for the period (8)	33.26	47.68	(234.51)	80.94	(469.61)	459.61
9	Total comprehensive income for the period (7 + 8)	9810.67	8710.16	11682.69	18520.83	19585.52	38246.85
10	Paid up Equity Share Capital (Face Value of ₹ 5 per Share)	31595.58	31595.58	31595.58	31595.58	31595.58	31595.58
11	Other Equity	-	-	-	-	-	195191.69
12	Earnings per equity share (Face value ₹ 5 per share)						
	Basic (₹)	1.55	1.37	1.81	2.92	3.02	5.83
	Diluted (₹)	1.55	1.37	1.81	2.92	3.02	5.83



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**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2018**

(₹ In Lakhs)

PARTICULARS	STANDALONE					
	QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
	30-Sep-18 (Unaudited)	30-Jun-18 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-18 (Unaudited)	30-Sep-17 (Unaudited)	31-Mar-18 (Audited)
Segment Revenue						
Consultancy & Engineering Projects	33238.80	32232.08	33302.78	65470.88	65750.57	137929.23
Turnkey Projects	34901.83	25100.00	9606.36	60001.83	14694.99	40829.02
Total	68140.63	57332.08	42909.14	125472.71	80445.56	178758.25
Segment Profit from operations						
Consultancy & Engineering Projects	9639.97	8999.97	10573.70	18639.94	19665.77	43026.97
Turnkey Projects	1748.82	1472.76	4862.33	3221.58	5248.96	7536.97
Total (a)	11388.79	10472.73	15436.03	21861.52	24914.73	50563.94
Interest	35.65	19.80	6.73	55.45	11.54	57.21
Other un- allocable expenditure	2812.65	2389.12	2160.03	5201.77	4061.72	11643.65
Total (b)	2848.30	2408.92	2166.76	5257.22	4073.26	11700.86
Other Income (c)	6142.75	5219.65	4665.48	11362.40	9227.34	17947.07
Profit Before Tax (a-b+c)	14683.24	13283.46	17934.75	27966.70	30068.81	56810.16
Capital Employed *	233953.00	235497.43	227569.85	233953.00	227569.85	226787.27

* Property, Plant & Equipment and other assets used in the Company's business or segment liabilities contracted have not been identified to any of the reportable segments, as these assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made and capital employed has been presented.

In Turnkey Projects of the company, margins do not accrue uniformly during the year. Hence, the financial performance of the segments can be discerned only on the basis of the figures for the full year.



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STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakhs)

PARTICULARS	STANDALONE	
	AS AT	AS AT
	30-Sep-18	31-Mar-2018
	Unaudited	Audited
Assets		
Non-current assets		
Property, plant and equipment	21253.55	22043.79
Capital work-in-progress	3091.18	2340.79
Investment property	2783.30	2882.21
Other intangibles assets	404.96	587.64
Intangible Assets under development	2590.74	2844.04
Financial assets		
Investments	27398.95	21898.95
Loans	3555.95	3378.54
Other financial assets	40.04	85.60
Deferred tax assets (net)	32963.30	30289.64
Non-current tax assets (net)	101.39	101.39
Other non-current assets	989.87	972.61
Total Non-current assets	95173.23	87425.20
Current assets		
Inventories	103.22	110.19
Financial assets		
Investments	4853.88	2501.60
Trade receivables	54623.06	54492.59
Cash and cash equivalents	2677.53	2456.37
Other bank balances	249733.76	245606.76
Loans	1251.30	1033.86
Other financial assets	44902.10	35632.33
Other current assets	14438.64	13772.68
Total Current assets	372583.49	355606.38
Total Assets	467756.72	443031.58
Equity and liabilities		
Equity		
Equity share capital	31595.58	31595.58
Other equity	202357.42	195191.69
Total Equity	233953.00	226787.27
Liabilities		
Non-current liabilities		
Financial liabilities		
Other financial liabilities	212.69	650.38
Provisions	792.93	727.91
Other non-current liabilities	1152.15	860.99
Total Non-current liabilities	2157.77	2239.28
Current liabilities		
Financial liabilities		
Trade payables	28676.81	21801.03
Other financial liabilities	41787.17	41646.91
Other current liabilities	105602.09	102766.11
Provisions	51837.49	46666.55
Current tax liabilities (net)	3742.39	1124.43
Total Current liabilities	231645.95	214005.03
Total Equity and liabilities	467756.72	443031.58

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th November, 2018.
- The Auditors of the Company have carried out "Limited Review" of the above financial results for the quarter and half year ended 30th September, 2018.
- These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- During the quarter, the Company has paid final dividend of ₹ 1.50/- per share (face value of ₹ 5/- each) for the financial year 2017-18.



By Order of the Board
For Engineers India Limited

(Signature)

(Sunil Bhatia)
Director (Finance)
DIN: 08259936

Place : New Delhi
Dated : 13th November, 2018